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Agricultural Marketing Service, U.S.D.A.

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April 17, 1957

Better Crop Prospects

Crop prospects made important gains during the past month...especially in the Great Plains, where dry fields got long hoped for rains and snow. Heavy snow in the Rockies also brightened irrigation prospects in the Central West.

For winter wheat, general gains in growth and outcome are expected, although long awaited moisture came too late for some dead or blownout seedings in drought areas...improvement in many Great Plains fields...crop in California and Pacific Northwest has made a fine start...condition from Missouri eastward is generally good, said Crop Reporting Board as of April 1.

Winter Wheat Prospects Up 7%--9% Smaller Than Last Year's Crop

Winter wheat on April 1 was forecast at 669 million bushels. This is a gain of 7 percent since December 1 but would be down 9 percent from the 1956 crop and the smallest crop of winter wheat since 1951.

This year's indicated yield, at 18.2 bushels per seeded acre, would be the same as 1947 which is the second highest of record and would compare with 16.5 in 1956 and the average of 15.9 bushels.

Less Wheat Abandoned Than Year Ago

Total abandonment and diversion of winter wheat to uses other than grain is indicated at 6.3 million acres, about 17 percent of the acreage seeded for all purposes. Last year 8.9 million acres or about 20 percent of the acreage seeded was lost or diverted. Abandonment will be heavy in the panhandle area of Oklahoma and Texas, southeast Colorado and western Kansas, as moisture came too late to save much of the seeded acreage.

Smaller Wheat Stocks on Farms

The 166 million bushels of wheat remaining on farms April 1 are 23 percent smaller than a year earlier and about 26 percent below average. Slightly less than half of the farm stored wheat was under Government loan April 1 compared with two-thirds same date last year.

Other Stocks on Farms, April 1

Corn stocks, estimated at 1.6 billion bushels, are 8 percent larger than a year earlier and 22 percent above average for April 1. Except for 1949 stocks are highest for April 1 of record.

Oats stocks of 410 million bushels are the smallest for April 1 since 1948. They are 28 percent less than a year earlier and 17 percent smaller than average.

Barley stocks at 104 million bushels are nearly 11 percent smaller than on April 1, 1956, but larger than average by 29 percent.

Rye stocks of about $4\frac{1}{2}$ million bushels are down from a year ago by almost 59 percent but are 10 percent larger than average.

Flaxseed stocks totaled slightly over 17 million bushels, largest since 1948. Stocks 'are more than double a year earlier and 83 percent above average.

Soybean farm stocks, at 116 million bushels are the largest for April 1 of record--almost double those of last year and well over twice the average stocks.

Sorghum grain stocks on farms are estimated at 27 million bushels (no comparable data for past years). About 17 percent of the April 1 stocks on farms were under CCC farm loan or purchase agreement.

Rye Condition Improved

The condition of rye, reported at 84 percent of normal on April 1, is 2 points above a year ago but 2 points below average. The current condition is 6 points above that reported last December 1 as crop prospects improved in all except 4 of the rye producing States.

Prices of Farm Products

Commodity	Averag rece far	Effective parity prices	
,	Feb. 15 1957	Mar. 15 1957	Mar. 15 1957
Basic commodities:			
Cotton, Amer. upland (lb.) ct.	30.16	29.80	36,93
Wheat (bu.) dol.	2.07	2.07	2.50
Rice (100 lb.)dol.	4.81	4.92	5.75
Corn (bu.) dol.	1.19	1.20	1.81
Peanuts (lb.) ct.	11.1	11.2	13.6
Designated nonbasic commodities:			
Butterfat in cream (lb.) ct.	59.0	58.7	73.8
Milk, wholesale (100 lb.) dol.	4.34	¹ 4.19	4.81
Wool (lb.)ct.	² 47.5	² 48.7	65.2
Other nonbasic commodities:			
Barley (bu.) dol.	1.03	1.03	1.36
Cottonseed (ton)dol.	58.60	60,60	71.70
Flaxseed (bu.) dol.	2.95	2.89	4.54
Hay, baled (ton)dol.	22.50	21.60	24,80
Oats (bu.)dol.	.728	.720	.873
Potatoes (cwt.)dol.	1.41	1.33	2.45
Rye (bu.) dol.	1.15	1.16	1.67
Sorghum, grain (100 lb.) dol.	2.09	2.07	2.65
Soybeans (bu.) dol.	2.25	2.26	3.01
Sweetpotatoes (cwt.) dol.	4.73	4.74	5.22
Oranges, on tree (box)dol.	1.75	1.92	2.57
Apples, for fresh use (bu.) dol.	3.26	3,38	2.88
Beef cattle (100 lb.) dol.	14.90	16.00	22.40
Calves (100 lb.)dol.	17.30	17.60	24.60
Hogs (100 lb.) dol.	16.30	16.80	21.80
Lambs (100 lb.) dol.	18.40	19.80	24.80
Chickens, all (lb.) ct.	18.4	18.8	28.5
Eggs (dozen) ct.	32.8	30.6	47.8

¹ Preliminary.

² Does not include incentive payment to bring season average return to 62 cents per pound.

Favorable Peach Prospects

Peach prospects on April 1 were the best in 4 years. Condition for major producing Southern States of South Carolina, Georgia, North Carolina and Arkansas is well above average...very promising compared with last year's crop and the almost total failure, caused by a late March freeze, in 1955.

Fewer Spring Vegetables

Production of early and mid-spring vegetables is expected to be 10 percent less than in 1956, though well above average. Smaller crops of tomatoes, onions and sweet corn. Somewhat lighter production also of broccoli, cabbage and green peas. Increases are expected for lettuce, cauliflower, asparagus, cucumbers and snap beans.

Smaller Production of Grapefruit

The estimated 42.6 million boxes of grape-fruit is 6 percent less than last year's production and 12 percent below average. About 9.6 million boxes remained for harvest on April 1, compared with 12.7 million same date last year.

Livestock and Livestock Products

Jiem	Unit	JanFeb. 1956	JanFeb. 1957
Dairy Production			
Milk	Bil. lb. Mil. lb. Mil. lb. Mil. lb. Mil. lb. Mil. lb. Mil. gal.	130.1 335 244 227 131 85.9	1 30.1 332 243 226 137 86.4
Poultry Production			
Poultry meat ² Canned poultry Liquid egg Dried egg (egg solids) Frozen egg Chicks hatched-Total ³ Chicks hatched-Broiler ³ Poults hatched ³ : Heavy breeds Light breeds Meat Production ²	Billions Mil. lb. Mil. lb. Mil. lb. Mil. lb. Mil. lb. Millions Millions Millions Millions	116.1 547 33.3 44.2 2.1 32.8 1 631 1 358 1 18.2 1 2.7	116.3 622 33.6 57.2 4.5 34.2 1 584 1 379 1 20.6 1 2.9
(dressed weight)			
Beef Veal Pork Lamb and mutton	Mil. lb. Mil. lb. Mil. lb. Mil. lb.	2,316 223 1,993 136	2,405 234 1,691 132
Total red meat	Mil. 1b.	4,668	4,462
Slaughter ²			
Cattle Calves Hogs Sheep and lambs	1,000 head 1,000 head 1,000 head 1,000 head	4,254 1,914 15,177 2,810	4,472 1,978 12,875 2,710

¹ January - March

² Commercial; excludes farm slaughter.

More Oranges Than Last Year

Orange crop (including tangerines) this season is estimated at 139 million boxes, I percent above the 137 million boxes a year ago and 17 percent more than the 10-year average of 119 million boxes. About 61.0 million boxes remained to be picked on April I, compared with 61.3 million year earlier. This includes 22 million boxes of California Valencias which will be harvested mostly in the coming summer and fall. Total estimate includes 71.0 million boxes Early and Midseason, 63.2 million boxes of Valencias and 4.8 million boxes of tangerines, latter practically all harvested.

Large Output of Potatoes

Winter potato production this year in Florida and California, at 6,445,000 hundredweight, will be about 23 percent above last year and 81 percent above average. Early spring potatoes, fore-

Statistical Series of Interest to Agriculture

The series		1956			1957	
Item	Mar	Yr.	Jan.	Feb.	Mar.	
	Mil.	Mil.	Mil.	Mil.	Mil.	
Nonfarm employment, (civilian)1	57.4	58,4	57.6	68.0	58.0	
Farm employment	6.6	7.9	5.4	5.6	6.4	
Family	5.4	6.0	4.5	4.6	5.1	
Hired	1.3	1.9	.9	1.0	1.3	
	Index	numb	er (19	47-4 9	= 100	
Industrial production ²	141	140	140	140	146	
Total personal income payments ³	141	143	146	146	140	
Weekly factory earnings4	158	161	166	167	_	
Average earnings of factory workers, per	158	161	165	165	163	
worker4	149	151	156	156	155	
Wholesale prices, all commodities4	113	114	117	117	117	
Farm commodities	87	88	89	89	89	
Food, processed	99	102	104	104	104	
Consumer price index4	115	116	118	119		
Food	109	112	113	114		
	Index	numb	ers (19	910-14	= 100	
Prices received by farmers	228	236	238	234	237	
Crops	236	242	239	233	236	
Food grains	223	224	236	235	235	
Feed grains and hay	174	185	187	181	181	
Cotton	267	268	256	255	252	
Tobacco	453	453	457	458	459	
Oil bearing crops	245	250	266	260	265	
Fruit	211	225	227	221	237	
Vegetables for fresh market	258	254	249	225	236	
Livestock and products	221	230	237	234	238	
Meat animals	221	238	254	249	263	
Dairy products		259	269	266	260	
Poultry and eggs	250					
Prices paid by farmers:	187	177	1 55	157	150	
All commodities	261	264	269	271	272	
Used in living	274	278	283	284	284	
Used in production	246	249	255	256	259	
rates (parity index)	281	286	292	294	295	
Farm wage rates, seasonally adjusted Parity ratio (prices received to parity	201	200	202	201	200	
index)	81	83	82	80	80	

¹ Bureau of the Census.

³By commercial hatcheries.

³Department of Commerce.

² Federal Reserve Board.

⁴Bureau of Labor Statistics.

cast at 4,314,000 cwt., will be up from last year by 7 percent and will top average by 39 per cent. Acreage for harvest in the <u>late spring</u> States is placed at 173,900 acres, 5 percent above the 165,900 acres harvested in 1956 and 14 percent less than the 7-year average of 201,700 acres.

Pastures Off to Good Start

The spring grazing season got off to the best start in the past 3 years. Pasture feed condition for the country as a whole averaged 76 percent of normal, the highest April 1 condition since 1953. Drought in much of the Central and Southern Great Plains has been eased and pasture feed prospects have improved considerably.

Milk Output About Steady (Per Capita)

The 10,961 million pounds of milk produced on farms in March topped the previous record high of March last year by nearly 1 percent and the 1946-55 average by 12 percent. Production was 2.08 pounds for each person per day. This was down from a year earlier by 1 percent, but was slightly above the 10-year average.

Production for the first quarter totaled 30.1 billion pounds, about the same as a year earlier.

Egg Production Up a Little

The 5,902 million eggs laid in March exceeded last year's March production by 2 percent. Increases from last year were 5 percent in the West North Central States, 4 percent in the South Atlantic, and 2 percent in the North Atlantic and Western States. There was a 1-percent decrease in the South Central States; no change in the East North Central. Production January through March totaled 16,293 million eggs, topping a year earlier by about 1 percent.

Rate per layer in March was 18.6, compared with 18.3 in March 1956; 10-year average for the month 17.5 eggs.

More Layers Than Last Year

Number of layers on April 1 totaled about 311 million birds, compared with 309 million last year. The disappearance of layers from March 1 to April 1 was 11 million, compared with 11.5 last year, and the average of 15 million.

Egg and Poultry Prices Down From Last Year

Prices received by farmers for eggs in mid-March averaged 30.6 cents a dozen compared with 39.6 cents on March 15 last year and 32.8 cents last month. Chickens brought an average of 18.8 cents a pound live weight (farm chickens and commercial broilers) in mid-March, compared with 21.6 cents a year earlier and 18.4 cents last month. Farmers' turkey prices averaged 26.0 cents per pound live weight, compared with 32.1 cents a year earlier and 27.3 cents in mid-February.

Feeding Less Favorable

Farm poultry ration, mid-March, cost an average of \$3.55 per 100 pounds; \$3.42, year earlier. The egg-feed, farm chicken-feed, turkey-

feed and broiler-feed ratios were all less favorable than a year earlier.

Farm Worker Downtrend Continues; Wages Higher

The 6.4 million persons (family workers and hired) at work on farms in late March compare

CURRENT ESTIMATES Cash Receipts From Farm Marketings, by States, February 1957¹

State	Livestock and products	Crops	Total
		1 000	1 000
	1,000 dollars	1,000 dollars	1,000 dollars
Маіле	7,733	7,276	15,009
New Hampshire	4,277	794	5,071
Vermont	7,533	673	8,206
Massachusetts	8,952	3,018	11,970
Rhode Island	1,071	414	1,485
Connecticut	7,874	3,904	11,778
New York	43,021	15,190	58,211
New Jersey	13,949	4,495	18,444
Pennsylvania	43,849	12,779	56,628
North Atlantic	138,259	48,543	186,802
Ohio	48,596	19,529	68,125
Indiana	55,573	32,027	87,600
Illinois	82,149	95,654	177,803
Michigan	29,769	20,661	50,430
Wisconsin	79,426	8,756	88,182
East North Central	295,513	176,627	472,140
Minnesota	74,346	46,428	120,774
Iowa	137,267	48,843	186,110
Missouri	43,878	10,815	54,693
North Dakota	8,617	24,726	33,343
South Dakota	24,595	7,821	32,416
Nebraska	55,073	19,776	74,849
Kansas	33,530	21,184	54,714
West North Central	377,306	179,593	556,899
Delaware	7,078	1,107	8,185
Maryland	10,654	3,749	14,403
Virginia	15,768	8,113	23,881
West Virginia	5,183	900	6,083
North Carolina	19,286	8,797	28,083
South Carolina	6,680	4,593	11,273
Georgia	26,433	12,960	39,393
Florida South Atlantic	11,038	46,057	57,095
Kentucky	102,120	86,276	188,396
Tennessee	16,837	6,804	23,641
Alabama	15,782	10,008	25,790
Mississippi	16,421	10,954	27,375
Arkansas	12,489	24,584	37,073
Louisiana	11,847 9,428	19,655 10,268	31,502 19,696
Oklahoma	19,784	6,682	26,466
Texas	1 1	45,205	100,716
South Central	55,511 158,099	134,160	292,259
Montana	10,398	9,933	20,331
Idaho	10,421	11,107	21,528
Wyoming	3,103	1,246	4,349
Colorado	17,803	5,129	22,932
New Mexico	4,473	5,972	10,445
Arizona	7,361	10,240	17,601
Utah	7,846	1,553	9,399
Nevada	2,450	693	3,143
Washington	14,052	25,703	39,755
Oregon	11,855	14,367	26,222
California	65,382	63,752	129,134
Western	155,144	149,695	304,839
United States		.,	1

¹ All figures represent sales of farm products, plus Commodity Credit loans reported during the month minus Commodity Credit loans repaid during the month. For comparisons of cash receipts with earlier months and years, see issues of the Farm Income Situation.

with 6.6 million a year earlier, and the downtrend continues. There was a seasonal increase, however, from February to March of about 767,000 workers. Wage rates for hired workers around April 1 were about 4 percent higher than a year ago.

Cash Receipts from Farming, United States 1

Source	Feb. 1957	Mar. ² 1957
Farm marketings and CCC loans ³ Livestock and products Meat animals Dairy products Poultry and eggs. Other Crops Food grains Feed crops. Cotton (lint and seed) Oil-bearing crops. Tobacco Vegetables Fruits and tree nuts Other Government payments.	2,001 1,226 633 361 209 23 775 97 240 108 80 17 90 69 74	1,900 1,300
Total cash receipts	2,032	

 $^{^1\}mathrm{For}$ comparison of cash receipts with earlier months and years, see issues of the Farm Income Situation.

Farm-Retail Price Spreads

Marketing Margin and Farmer's Share of the Consumer's Dollar for Market Basket of Farm-food Products

Year and month	Retail cost ¹	Farm value²	Marketing margin	Farmer's share
1956 average	\$ 976	\$ 390	\$ 586	40 %
	946	366	580	39
	984	391	593	40
	993	382	611	38

¹ Retail cost of average quantities of farm foods purchased per urban wage-earner and clerical-worker family in 1952, calculated from retail prices collected by Bureau of Labor Statistics.

² Preliminary.

 $^{^3}$ Receipts from loans represent value of loans minus value of redemptions during the month.

² Payment to farmers for equivalent quantities of farm produce minus imputed value of byproducts obtained in processing.